

Share buy-back Programme



COMPANY ANNOUNCEMENT NO 58/2018 – 8 OCTOBER 2018

On 6 March 2018, Royal Unibrew initiated a share buy-back programme, cf. company announcement no. 15/2018 of 6 March 2018. The programme is carried out under Art. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the Market Abuse Regulation - MAR) and the resulting delegated legislation. The share buy-back programme is expected to be realised in the period from 7 March 2018 to 22 February 2019. The total share buy-back in the period will not exceed a market price of DKK 400 million.

The following transactions have been made under the programme:

	Number of Shares	Average purchase price	Transaction value, DKK
Accumulated, last announcement	696,961	456.90	318,439,782.92
1 October 2018	2,750	530.19	1,458,015.90
2 October 2018	1,000	525.14	525,136.50
3 October 2018	1,171	530.53	621,249.46
4 October 2018	7,159	511.57	3,662,296.70
5 October 2018	1,000	514.18	514,183.50
Accumulated under the programme	710,041	458.03	325,220,664.98

With the transactions stated above Royal Unibrew owns a total of 835,988 shares, corresponding to 1.6 % of the share capital. The total amount of shares in the company is 51,000,000, including treasury shares.

For further information on this Announcement:

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Encl.

The Announcement has been prepared in Danish and English. In case of discrepancy, the Danish version shall prevail.